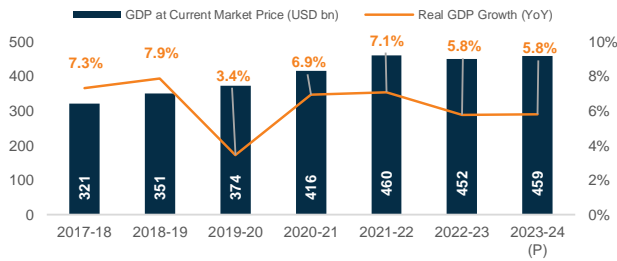


# Macro Economic Review

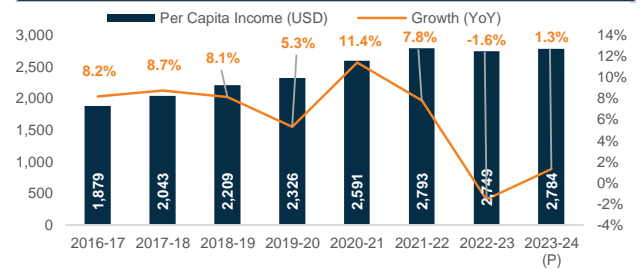
October 2024

## Nominal GDP and Real GDP Growth (base: 2015-16)



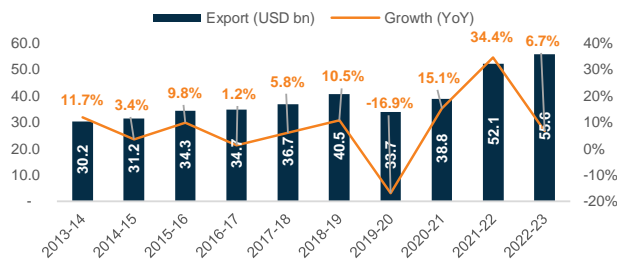
Source: Bangladesh Bank, BBS and Sandhani AML Research

## Per Capita Income and Growth



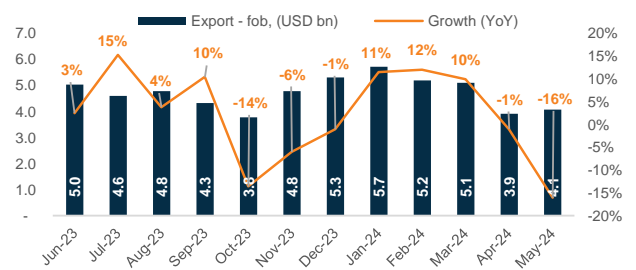
Source: Bangladesh Bank, BBS and Sandhani AML Research

## Historical Export Trend and Growth



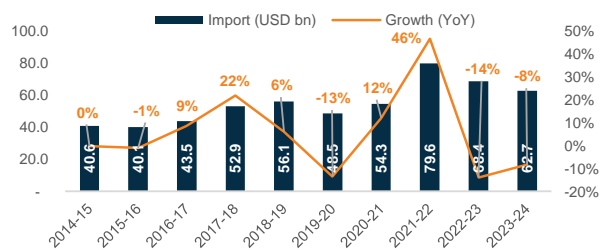
Source: Bangladesh Bank, EPB and Sandhani AML Research

## LTM Export Trend and Growth



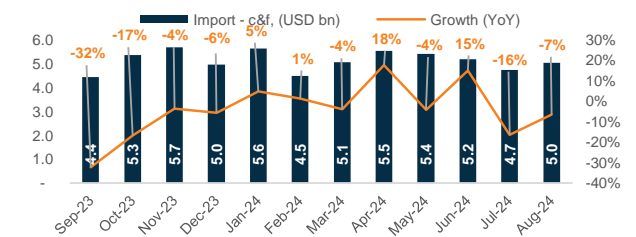
Source: Bangladesh Bank, EPB and Sandhani AML Research

## Historical Import Trend and Growth



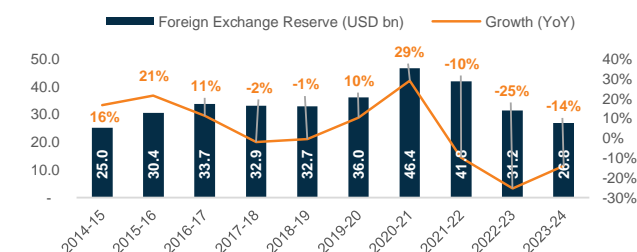
Source: Bangladesh Bank and Sandhani AML Research

## LTM Import Trend and Growth



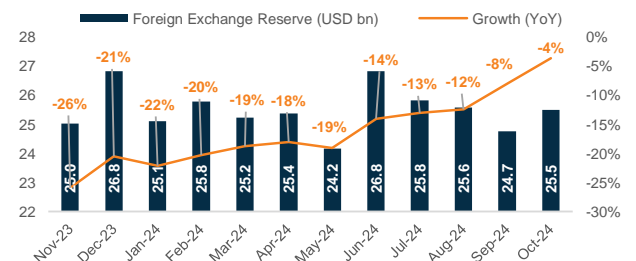
Source: Bangladesh Bank and Sandhani AML Research

## Historical Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

## LTM Foreign Exchange Reserve Trend and Growth

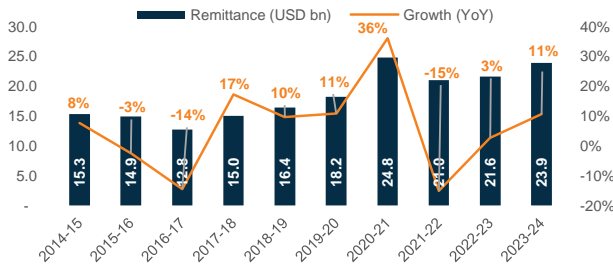


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

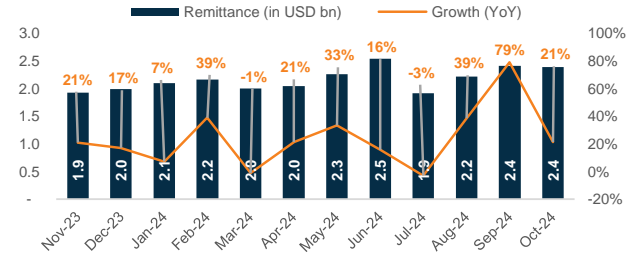
October 2024

### Historical Remittance Trend and Growth



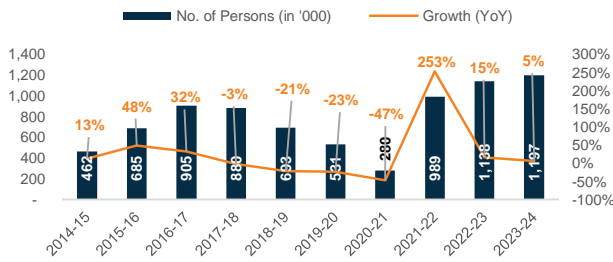
Source: Bangladesh Bank and Sandhani AML Research

### LTM Remittance Trend and Growth



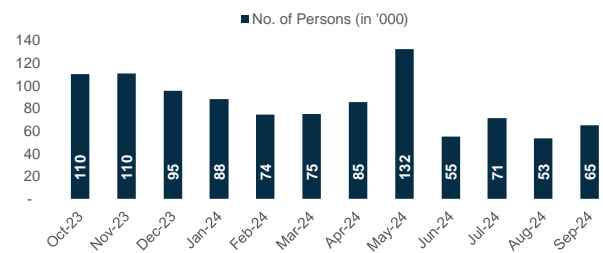
Source: Bangladesh Bank and Sandhani AML Research

### Persons Left for abroad on Employment



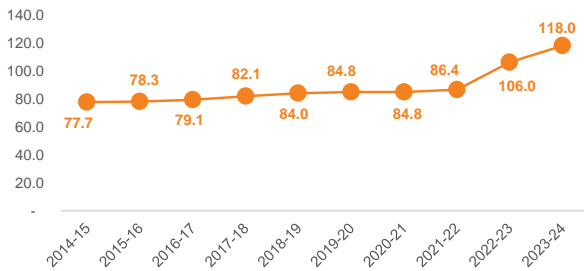
Source: Bangladesh Bank and Sandhani AML Research

### LTM Persons Left for abroad on Employment



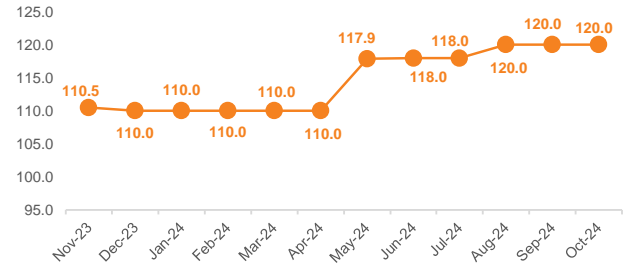
Source: Bangladesh Bank and Sandhani AML Research

### Weighted Average Foreign Exchange Rate (BDT/USD)



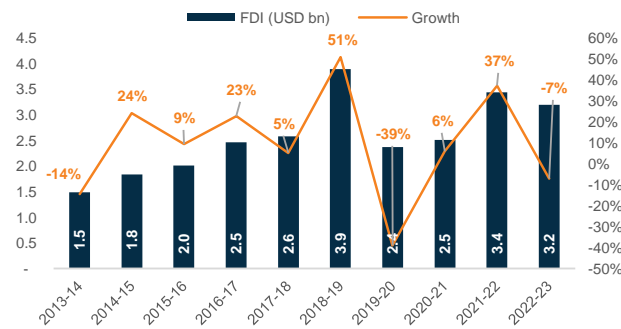
Source: Bangladesh Bank and Sandhani AML Research

### LTM Weighted Average Foreign Exchange Rate (BDT/USD)



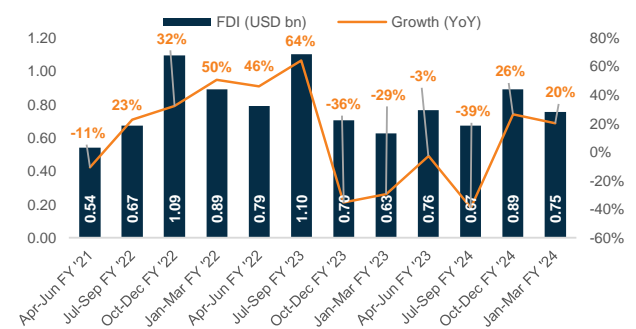
Source: Bangladesh Bank and Sandhani AML Research

### Historical FDI Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years FDI Trend

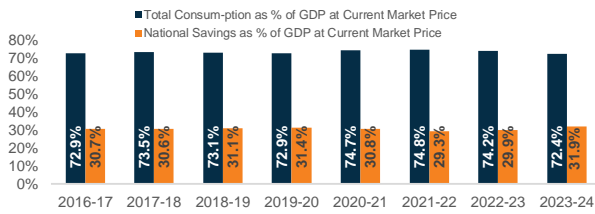


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

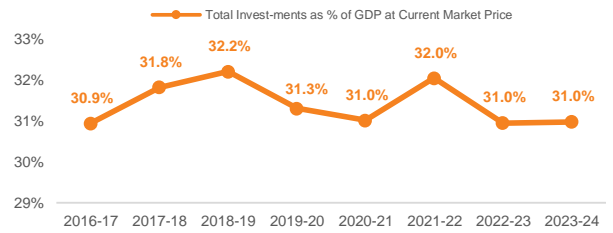
October 2024

### National Consumption and National Savings (as % of GDP)



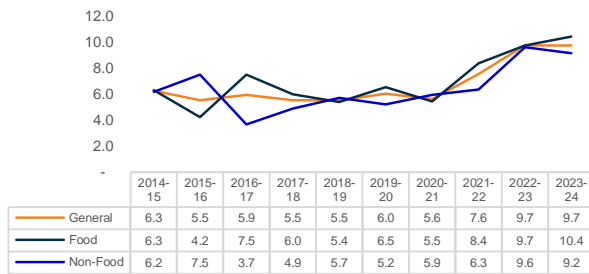
Source: Bangladesh Bank and Sandhani AML Research

### National Investment (as a % of GDP)



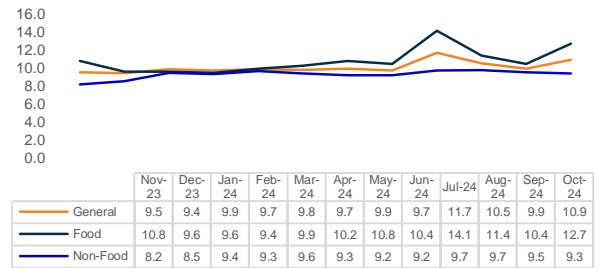
Source: Bangladesh Bank and Sandhani AML Research

### Historical Inflation (Point-to-Point)



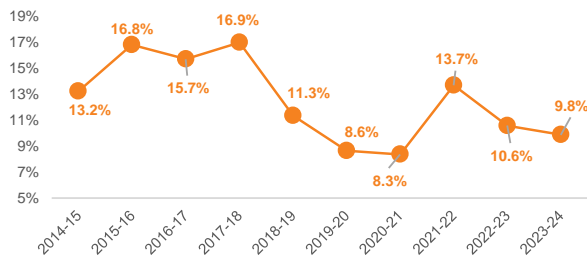
Source: Bangladesh Bank, BBS and Sandhani AML Research

### LTM Inflation (Point-to-Point)



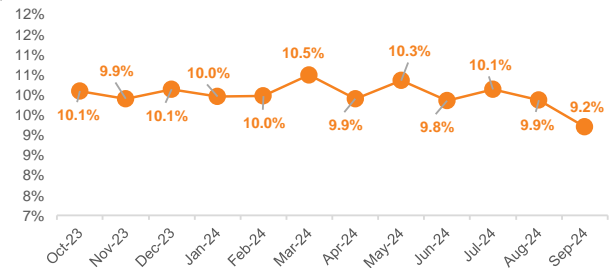
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Private Sector Credit Growth



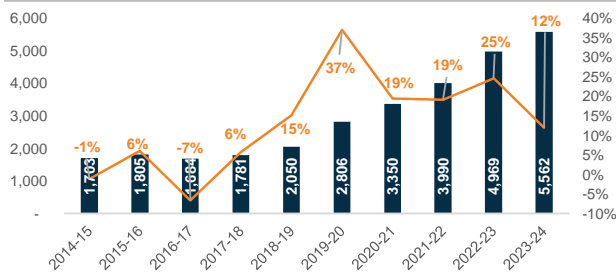
Source: Bangladesh Bank and Sandhani AML Research

### LTM Private Sector Credit Growth (YOY)



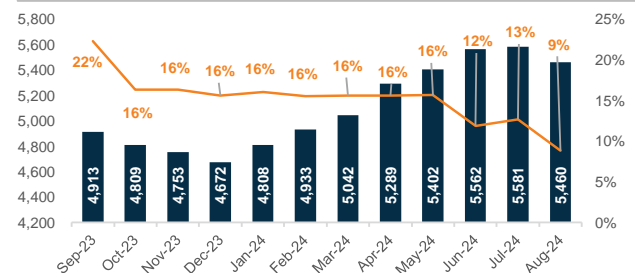
Source: Bangladesh Bank and Sandhani AML Research

### Government Borrowing (Gross) from Banking Sector (in BDT bn)



Source: Bangladesh Bank and Sandhani AML Research

### LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)

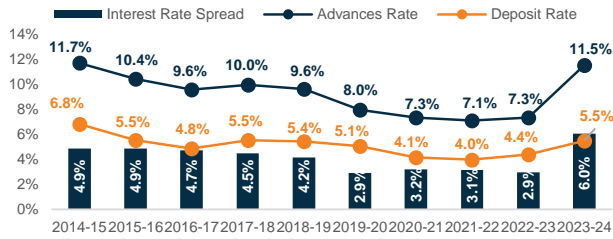


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

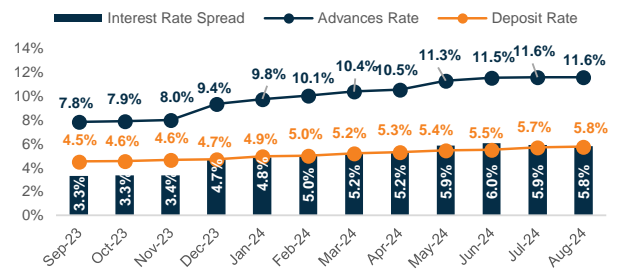
October 2024

### Interest Rate Spread



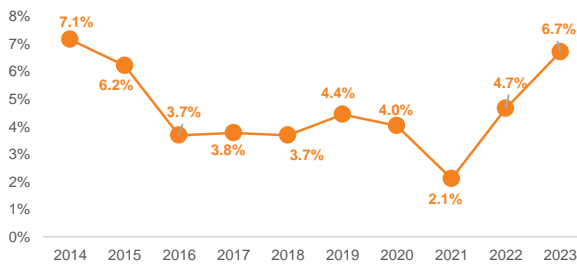
Source: Bangladesh Bank and Sandhani AML Research

### LTM Interest Rate Spread



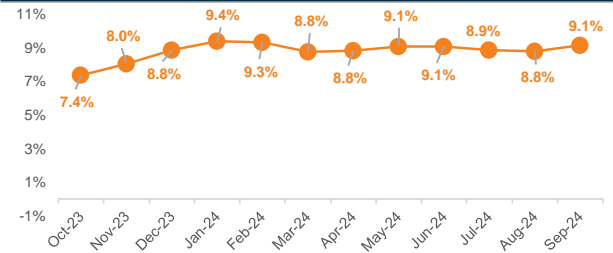
Source: Bangladesh Bank and Sandhani AML Research

### Call Money Rate



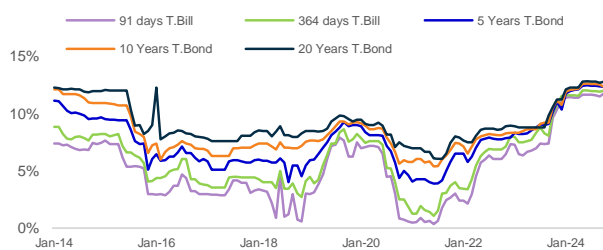
Source: Bangladesh Bank and Sandhani AML Research

### LTM Call Money Rate



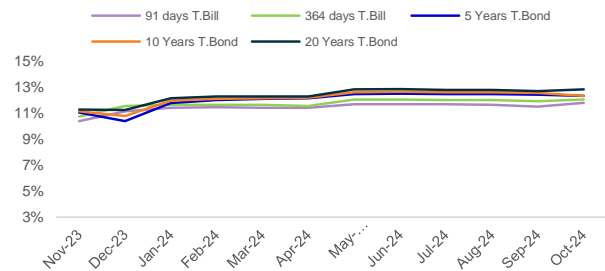
Source: Bangladesh Bank and Sandhani AML Research

### Last Ten Years Treasury Bill/Bond Cut off Yield



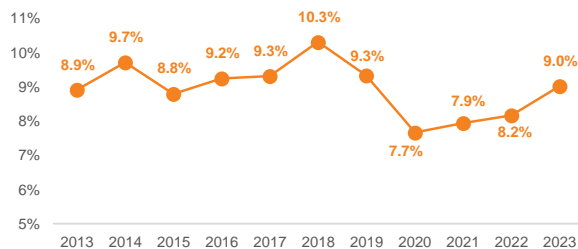
Source: Bangladesh Bank and Sandhani AML Research

### LTM Treasury Bill/Bond Cut off Yield



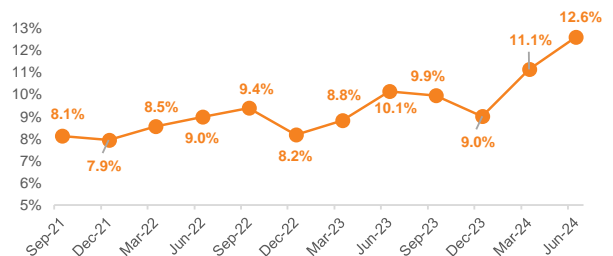
Source: Bangladesh Bank and Sandhani AML Research

### Historical Non-Performing Loan Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years Non-Performing Loan

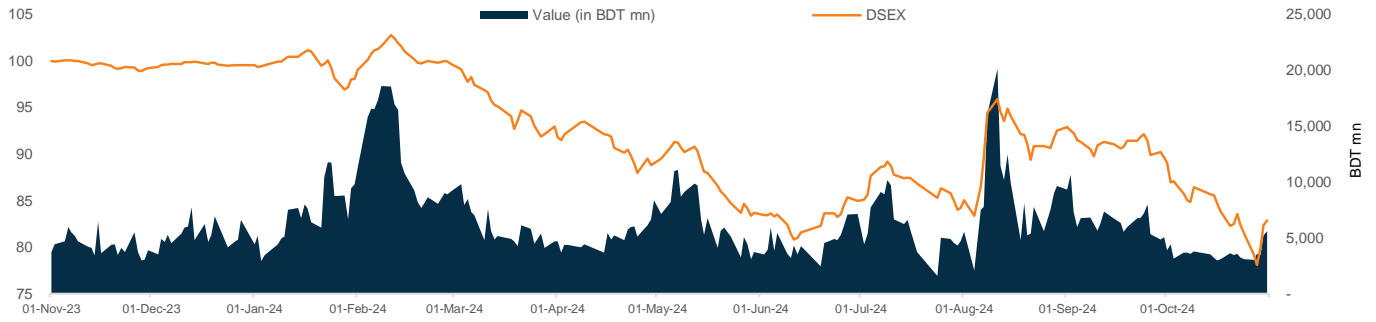


Source: Bangladesh Bank and Sandhani AML Research

**Capital Market Review**

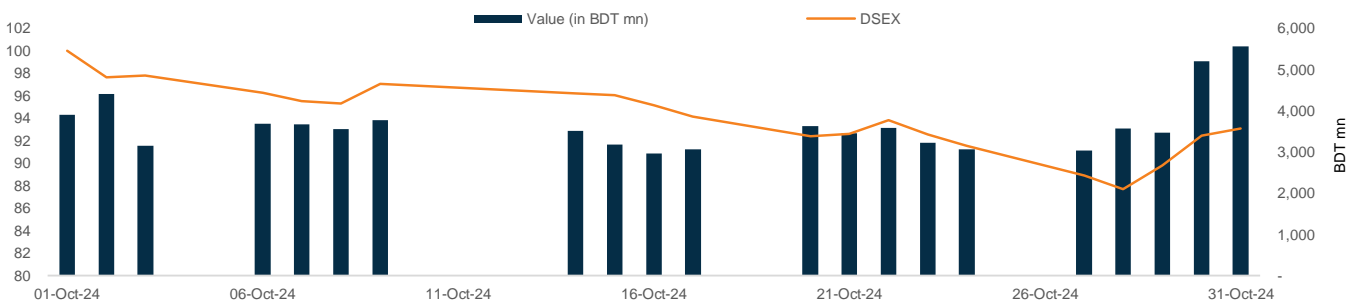
**October 2024**

Last one year DSEX (Rebased) and Volume



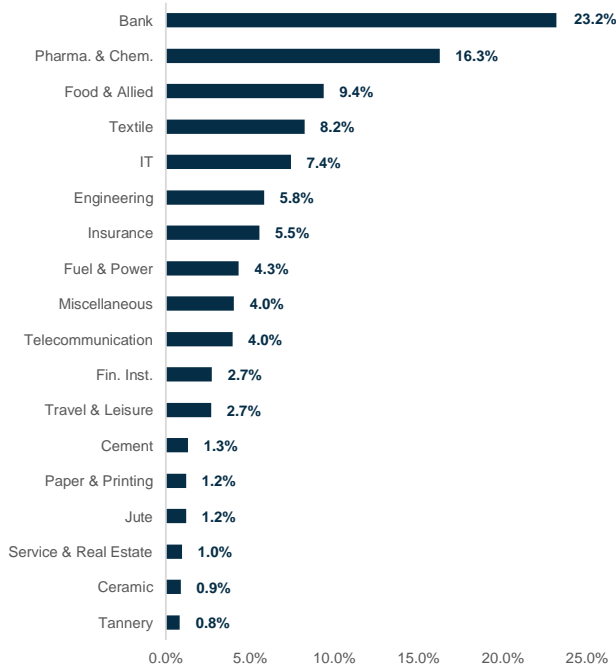
Source: DSE and Sandhani AML Research

DSEX (Rebased) and Volume (October 2024)



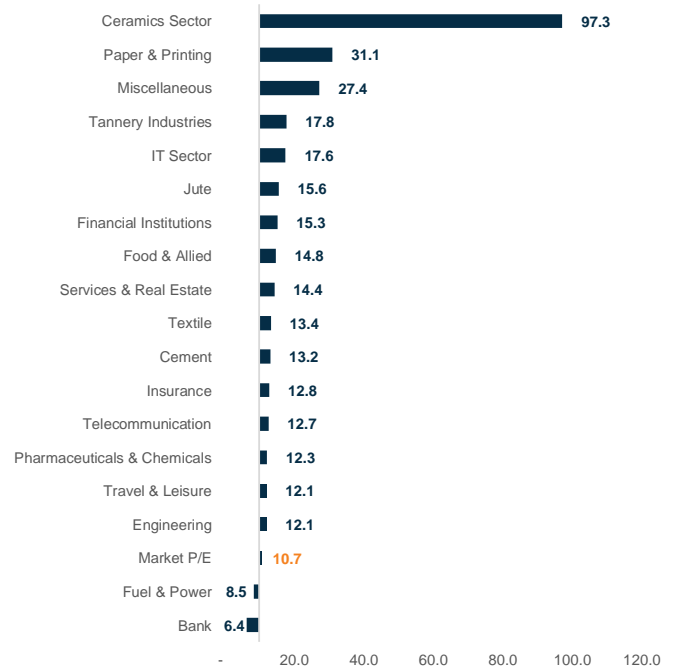
Source: DSE and Sandhani AML Research

Sectorwise Avg. Turnover Contribution (October 2024)



Source: DSE and Sandhani AML Research

Sectorwise P/E ( As on September 2024)



Source: DSE and Sandhani AML Research

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